

Reliance Asset Reconstruction Company Limited
11th Floor, R-Tech Park, Nirlon Compound,
Next to HUB Mall, Opp. Western Express Highway,
Goregaon (E), Mumbai - 400063.

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October 12, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir(s),

Sub.: Submission of Half yearly Statement of Debt Securities for period ended September 30, 2021

As per the requirements of the SEBI circular no. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, please find herein below the ISIN details of the NCDs of the Company as on September 30, 2021.

Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option if any			Amount Issued (Rs.)	Amount Outstanding (Rs.)
						Call option date	Put option date	Call/put option Remark		
Reliance Asset Reconstruction Company Limited	INE407107027	18-09-2018	20-12-2021	Market Linked Debentures	On Maturity	17-12-2020	17-12-2020	Partially exercised	35,00,00,000/-	25,00,000/-
	INE407107035	Issued in tranches	12-01-2022	Market Linked Debentures	On Maturity	06-01-2021	06-01-2021	---	7,00,00,000/-	2,10,00,000/-

Kindly take on your records the same.

Yours faithfully,
For **Reliance Asset Reconstruction Company Limited**

Rajesh Gandhi
Company Secretary & Compliance Officer