

Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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October 22, 2019

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001

Dear Sir(s),

Sub: Certificate

Further to our letter dated October 22, 2019 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) for the half-year ended September 30, 2019.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,
For Reliance Asset Reconstruction Company Limited

Preeti K. Chhapru
Company Secretary & Compliance Officer

Encl.: As Above.

CC: National Securities Depository Limited
Trade World, A Wing,
4th & 5th Floors, Kamala Mills Compound,
Lower Parel, Mumbai 400 013.

Cc: Central Depository Services (India) Limited
Unit No. A-2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E),
Mumbai 400 013.

October 22, 2019

Ms. Preeti K. Chhapru
Company Secretary & Compliance Officer
Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai 400 055

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for half year ended September 30, 2019.

In compliance of the requirements of Chapter V, Regulation 52, Sub-Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Non-Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited are acting as Debenture Trustee for the Rated, Listed, Secured, Non-Convertible Debenture (NCDs) issue aggregating to Rs.500 crore of Reliance Asset Reconstruction Company Limited.

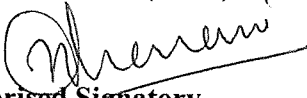
With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015 for the half year ended September 30, 2019; and
2. Statement of un-audited financial results for the half year ended September 30, 2019.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

For Vistra ITCL (India) Limited


Authorised Signatory

Place: Mumbai