

Reliance Asset Reconstruction Company Limited.  
Reliance Centre, 6<sup>th</sup> Floor,  
Off Western Express Highway,  
Santacruz East, Mumbai 400 055

T +91 22 4303 1000  
F +91 22 4076 2525

October 20, 2020

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort, Mumbai 400 001

Dear Sir(s),

**Sub: Certificate**

In terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) for the half-year ended September 30, 2020.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



**Preeti K. Chhapru**  
**Company Secretary & Compliance Officer**

Encl.: As Above.

**CC: National Securities Depository Limited**  
Trade World, A Wing,  
4th & 5th Floors, Kamala Mills Compound,  
Lower Parel, Mumbai 400 013.

**Cc: Central Depository Services (India) Limited**  
Unit No. A-2501, A Wing, Marathon Futurex,  
25th Floor, Mafatlal Mill Compounds,  
N M Joshi Marg, Lower Parel (E),  
Mumbai 400 013.

October 20, 2020

Ms. Preeti K. Chhapru  
Company Secretary & Compliance Officer  
Reliance Asset Reconstruction Company Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai 400 055

Dear Madam,

**Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for half year ended September 30, 2020.**

In compliance of the requirements of Chapter V, Regulation 52, Sub-Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Non-Convertible Debt Securities, we would like to state as under:

We, Vistra ITCL (India) Limited are acting as Debenture Trustee for the Secured, Redeemable, Non-Convertible Debenture (NCDs) issue aggregating to Rs.500 crore for Reliance Asset Reconstruction Company Limited (**'Company'**)

With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015 for the half year ended September 30, 2020. (Annexure A); and
2. Statement of un-audited financial results for the half year ended September 30, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

For **Vistra ITCL (India) Limited**



**Authorized Signatory**

**Place: Mumbai**