

Reliance Asset Reconstruction Company Limited.
Reliance Centre, 6th Floor,
Off Western Express Highway,
Santacruz East, Mumbai 400 055

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May 15, 2020

**The Manager – Debt Listing
BSE Limited**

Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai 400 001

Dear Sir,

Subject: Intimation of payment of Interest/Principal of Non-Convertible Debentures (NCDs)

Pursuant to Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that on the request of the Debenture Holders, the Company has bought back (Premature Exit) Non-Convertible Debentures and has made the payment of Interest/ Principal, as per the details enclosed in Annexure 'A'

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



Preeti K. Chhapru
Company Secretary & Compliance Officer

Annexure A

| Series No. | | Scrip Code | ISIN | No. of NCDs | Corporate Action | Premature Exit Date | Principal/ Interest payment date |
|------------------|----------|------------|--------------|-------------|--------------------------|---------------------|----------------------------------|
| RARC Series A/02 | MLD RARC | 958271 | INE407107027 | 325 | Premature Exit/ Buy Back | May 15, 2020 | May 15, 2020 |