

Reliance Asset Reconstruction Company Limited
11th Floor, R-Tech Park, Nirlon Compound,
Next to HUB Mall, Opp. Western Express Highway,
Goregaon (E), Mumbai - 400063.

T +91 22 4168 1200
F +91 22 4168 1220

The Manager – Debt Listing

January 04, 2022

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Sub.: Certificate confirming the payment of interest /principal obligations for non-convertible securities made during quarter ended December 31, 2021, pursuant to Regulation 57(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 57(5) of Chapter V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify and confirm the payment of interest /principal obligations for non-convertible securities made during the quarter ended December 31, 2021 as mentioned below:

| Series No. | Scrip Code | ISIN | Principal Amount (Rs.) | Interest Amount (Rs.) | Redemption date/ Payment of due date |
|------------------------------|------------|--------------|------------------------|-----------------------|--------------------------------------|
| RARC MLD Series RARC A/03 | 958528 | INE407107035 | 20,00,000 | 6,67,140 | December 28, 2021 |
| RARC MLD Series RARC/A02 | 958271 | INE407107027 | 25,00,000 | 9,10,050 | December 20, 2021 |

Kindly acknowledge receipt and take the same on record.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**

Rajesh Gandhi

Company Secretary & Compliance Officer