

Reliance Asset Reconstruction Company Limited  
Reliance Centre, 6<sup>th</sup> Floor, North Wing,  
Off Western Express Highway,  
Santacruz (East), Mumbai - 400 055.

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December 4, 2019

**The Manager – Debt Listing**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

Dear Sir,

This is in continuation of our letter dated November 26, 2019 and November 28, 2019 and your email dated December 3, 2019, we hereby submit that as the Put/ Call Option start date is December 12, 2019 for ISIN INE 407107019 (scrip Code 958267) , hence there will be no record date. Accordingly, we are withdrawing the record date as mentioned in our letter dated November 26, 2019, which was sent to you as an abundant caution.

The original date of maturity and payment terms will remains the same as mentioned in the Term Sheet/ Information Memorandum.

Kindly take the above on record.

Thanking you.

Yours faithfully,  
For Reliance Asset Reconstruction Company Limited

  
Preeti K. Chhapru  
Company Secretary & Compliance Officer

