

Reliance Asset Reconstruction Company Limited
11th Floor, North Side, R-Tech Park,
Western Express Highway, Goregaon (East),
Mumbai - 400063.

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April 28, 2021

BSE Limited

Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai 400 002
BSE Scrip Code: **958267**

Dear Sir,

Sub: Certificate

In terms of Regulations 52(5) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015, we enclose the Certificate from the Debenture Trustee viz. Vistra ITCL (India) Limited (formerly IL & FS Trust Company Limited) for March 31, 2021.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



Preeti K. Chhapru
Company Secretary & Compliance Officer

April 28, 2021

Preeti K. Chhapru
Company Secretary & Compliance Officer
Reliance Asset Reconstruction Company Limited
11th Floor, North Side, R- Tech Park,
Western Express Highway, Goregaon (East)
Mumbai 400 063

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the year ended March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub-Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Non-Convertible Debt Securities, we would like to state as under:

We, Vistra ITCL (India) Limited are acting as Debenture Trustee for the Secured, Non-Convertible Debenture (NCDs) issue aggregating to Rs.500 crore of Reliance Asset Reconstruction Company Limited. (**‘Company’**)

With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015 for the six month and year ended March 31, 2021; and
2. Statement of Audited Financial Results for six months and year ended March 31, 2021.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.

For **Vistra ITCL (India) Limited**



Authorized Signatory

Place: Mumbai