ASSET RECONSTRUCTION

Reliance Asset Reconstruction Company Limited 11th Floor, North Side, R-Tech Park, Western Express Highway, Goregaon (East), Mumbai - 400063.

T +91 22 4168 1200 F +91 22 4168 1220

April 5, 2021

BSE Limited Phiroze Jeejeeboy Towers, Dalal Street, Mumbai 400 002

Dear Sir(s),

RELIANCE

Sub: Compliance Certificate

In terms of Regulation 7(3) of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose the Certificate for the half-year ended March 31, 2021.

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully, For Reliance Asset Reconstruction Company Limited

Vol2

Preeti K. Chhapru Company Secretary & Compliance Officer

Encl.: As above

C.C:

National Securities Depository Limited Trade World, A Wing, 4th & 5th Floors, Kamala Mills Compound, Lower Parel, Mumbai 400 013 Central Depository Services (India) Limited Unit No. A-2501, A Wing, Marathon Futurex, 25th Floor, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (E), Mumbai 400 013 Reliance Asset Reconstruction Company Limited 11th Floor, North Side, R-Tech Park, Western Express Highway, Goregaon (East), Mumbai - 400063 KFin Technologies Private Limited Selenium, Tower – B, Plot No. 31 & 32, Survey No. 116/22, 115/24, 115/25, Financial District, Nanakramguda, Hyderabad 500 032

April 5, 2021

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

Dear Sir(s),

Sub.: Compliance Certificate

In terms of Regulation $\hat{7}(3)$ of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we confirm that KFin Technologies Private Limited (Category I Registrar & Share Transfer Agent), our Registrar and Transfer Agent have maintained all activities in relation to physical and electronic share transfer facility for the Company in respect of the half-year ended March 31, 2021.

Thanking you.

Yours faithfully,

For Reliance Asset Reconstruction Company Limited

Preeti K. Chhapru Company Secretary & Compliance Officer

For KFIn Technologies Private Limited



Praveen Chaturvedi General Manager