

Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 15, 2019

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

Dear Sir(s),

**Sub.: Details of Non-Convertible Debentures issued on private placement under
SEBI (Issue and Listing of Debt Securities) Regulations, 2008**

This has reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 regarding intimation of details of Non-Convertible Debentures issued by the Company for the period from October 1, 2018 to March 31, 2019. In this regard, we hereby submit the details as per Annexure 'A'.

Kindly acknowledge receipt.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



Preeti K. Chhapru
Company Secretary & Compliance Officer



Encl.: As Above.

National Securities Depository Limited
Trade World, A Wing,
4th & 5th Floors, Kamala Mills Compound,
Lower Parel, Mumbai 400 013

Central Depository Services (India) Limited
Unit No. A-2501, A Wing, Marathon Futurex,
25th Floor, Mafatlal Mill Compounds,
N M Joshi Marg, Lower Parel (E),
Mumbai 400 013

Annexure A

Name of the issuer	ISIN	Issuance date / Re-issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any		Amount issued (in Rs.)	Amount outstanding (in Rs.)	Listed / Unlisted	Name of Debenture Trustee	Category
						Put Option Details	Call Option Details					
Reliance Asset Reconstruction Company Limited	INE407107035	09-01-2019	In case call option/ put option not exercised : 12-01-2022	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	2,00,00,000	2,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Asset Reconstruction Company Limited	INE407107035	24-01-2019*	In case call option/ put option not exercised : 12-01-2022	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	2,00,00,000	2,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Asset Reconstruction Company Limited	INE407107043	29-01-2019	In case call option/ put option not exercised : 30-03-2021	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	2,00,00,000	2,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Asset Reconstruction Company Limited	INE407107035	31-01-2019*	In case call option/ put option not exercised : 12-01-2022	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Asset Reconstruction Company Limited	INE407107035	22-03-2019*	In case call option/ put option not exercised : 12-01-2022	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured
Reliance Asset Reconstruction Company Limited	INE407107050	29-03-2019	In case call option/ put option not exercised : 05.07.2021	Market Linked	On Maturity	100% of Principal amount plus coupon amount / rate as calculated on the put option exercise date	100% of Principal amount plus coupon amount by rate as calculated on the call option exercise date	1,00,00,000	1,00,00,000	Listed	Vistra ITCL (India) Limited	Structured

*re-issuance

