

Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai - 400 055.

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April 3, 2019

The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers,
Dalal Street, Mumbai 400 001

Dear Sir/ Madam,

Sub: Issue of Non – Convertible Debentures

This is to inform that the Company is in process of issuing Non- Convertible Debentures (RARC MLD Series RARC/ A03 – Tranche 5) on private placement basis pursuant to Regulation 50(2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015. The debentures are proposed to be listed on BSE Limited.

We request you to kindly take the same on record.

Thanking you.

Yours faithfully,
For **Reliance Asset Reconstruction Company Limited**

Preeti
Preeti K. Chhapru
Company Secretary & Compliance Officer

