

RELIANCE

**ASSET
RECONSTRUCTION**

Reliance Asset Reconstruction Company Limited.
Reliance Centre, 6th Floor,
Off Western Express Highway,
Santacruz East, Mumbai 400 055

T +91 22 4303 1000
F +91 22 4076 2525

April 27, 2020

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai 400 001

Dear Sir(s),

Sub: Certificate

Further to our letter dated April 27, 2020 and in terms of Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a certificate from debenture trustee viz. Vistra ITCL (India) Limited (formerly IL&FS Trust Company Limited) for the half-year ended March 31, 2020.

We request you to inform your members accordingly.

Thanking you.

Yours faithfully,

For **Reliance Asset Reconstruction Company Limited**



Preeti K. Chhapru
Company Secretary & Compliance Officer

Encl.: As Above.

April 27, 2020

Ms. Preeti K. Chhapru
Company Secretary & Compliance Officer
Reliance Asset Reconstruction Company Limited
Reliance Centre, 6th Floor, North Wing,
Off Western Express Highway,
Santacruz (East), Mumbai 400 055

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the half year ended March 31, 2020.

In compliance of the requirements of Chapter V, Regulation 52, Sub-Regulation (4) and (5) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for Non-Convertible Debt Securities, we would like to state as under:

We, Vistra ITCL (India) Limited are acting as Debenture Trustee for the Secured, Non-Convertible Debenture (NCDs) issue aggregating to Rs.500 crore of Reliance Asset Reconstruction Company Limited. (**‘Company’**)

With reference to the above, we have received the following documents and have noted its contents:

1. Disclosure pursuant to Regulations 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirement) Regulation, 2015 for the half year ended March 31, 2020. (Annexure A); and
2. Statement of Audited Financial Results for the half year ended March 31, 2020.

This certificate has been signed and issued by us based on documents (mentioned above) provided by you.

Thanking you.
For **Vistra ITCL (India) Limited**



Authorised Signatory

Place: Mumbai