

Reliance Asset Reconstruction Company Limited
11th Floor, R-Tech Park, Nirlon Compound,
Next to HUB Mall, Opp. Western Express Highway,
Goregaon (E), Mumbai - 400063.

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The Manager – Debt Listing
BSE Limited
Phiroze Jeejeeboy Towers,
Dalal Street,
Mumbai 400 002

January 20, 2022

Dear Sir,

Sub: Disclosure of Asset Cover in the Financial Statements for the quarter ended December 31, 2021

We wish to inform that pursuant to Regulations 54(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), the applicable provisions of the Companies Act, 2013 and the rules framed thereunder, and other applicable acts, statues, rules and regulations, the outstanding secured non-convertible debentures of the Company (“**NCDs**”) amounted to Rs. 190 Lakh as on December 31, 2021 were secured by way of first *pari passu* mortgage / charge over the Company’s immovable property situated in Maharashtra and hypothecation of specified investment in security receipts as mentioned in the Trust Deed “**Asset Cover**”). We further confirm that the said Asset Cover exceeds hundred percent of the principal amount of the NCDs.

Necessary disclosures have been made in the notes to the unaudited financial results of the Company for the quarter ended December 31, 2021 pursuant to Regulation 54(2) of the Listing Regulations. The said financial results are available on the website of the Exchange i.e. www.bseindia.com and also on the website of the Company i.e. www.rarcl.com.

Kindly take on your record the above.

Yours faithfully,

For Reliance Asset Reconstruction Company Limited

Rajesh Gandhi
Company Secretary & Compliance Officer